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# New Patient Form

Today's Date: \_\_\_\_\_

## 1 TELL US ABOUT YOURSELF

Name: \_\_\_\_\_  
Last First Middle

Address: \_\_\_\_\_

City State Zip

SSN: \_\_\_\_\_ DL#: \_\_\_\_\_

☐ Male ☐ Female Age: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

☐ Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

City State Zip

Employer's Phone #: (\_\_\_\_) \_\_\_\_\_

Spouse's Name: \_\_\_\_\_  
Last First Middle

SSN: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Occupation: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_

Are there any other issues associated with receiving dental care?

## 2 WHO MAY WE THANK FOR REFERRING YOU?

## 3 CONTACT INFORMATION

Mobile Phone: (\_\_\_\_) \_\_\_\_\_

Other Phone: (\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

It is best to communicate through: ☐ Text ☐ Email

In case of emergency, contact:

Name: \_\_\_\_\_  
Last First Middle

Relationship: \_\_\_\_\_

Mobile Phone: (\_\_\_\_) \_\_\_\_\_

Other Phone: (\_\_\_\_) \_\_\_\_\_

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## 4 PRIMARY DENTAL INSURANCE

Who is responsible for this account? \_\_\_\_\_

Relationship: \_\_\_\_\_

SSN: \_\_\_\_\_ DL#: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

City State Zip

Insurance Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Owner's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

SSN: \_\_\_\_\_

Policy Owner's Employer: \_\_\_\_\_

## 5 SECONDARY DENTAL INSURANCE

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

City State Zip

Insurance Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Owner's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

SSN: \_\_\_\_\_

Policy Owner's Employer: \_\_\_\_\_

## 6 ASSIGNMENT AND RELEASE

I, the undersigned, certify that I (or my dependent) have insurance coverage with \_\_\_\_\_ and assign directly to Dr. \_\_\_\_\_ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature

Relationship

Date

## 7 DENTAL HISTORY

Reason for today's visit: \_\_\_\_\_

Former dentist's name: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_

Date of last dental visit: \_\_\_\_\_

Date of last dental X-rays: \_\_\_\_\_

Please circle if you have the following:

- |   |   |
|---|---|
| <input type="checkbox"/> <input type="checkbox"/> Bad breath                        | <input type="checkbox"/> <input type="checkbox"/> Jaw pain or tiredness     |
| <input type="checkbox"/> <input type="checkbox"/> Bleeding gums                     | <input type="checkbox"/> <input type="checkbox"/> Lip or cheek biting       |
| <input type="checkbox"/> <input type="checkbox"/> Blisters on lips or mouth         | <input type="checkbox"/> <input type="checkbox"/> Loose teeth               |
| <input type="checkbox"/> <input type="checkbox"/> Broken fillings                   | <input type="checkbox"/> <input type="checkbox"/> Mouth breathing           |
| <input type="checkbox"/> <input type="checkbox"/> Burning sensation on tongue       | <input type="checkbox"/> <input type="checkbox"/> Mouth pain, brushing      |
| <input type="checkbox"/> <input type="checkbox"/> Chew on one side of mouth         | <input type="checkbox"/> <input type="checkbox"/> Nitrous oxide             |
| <input type="checkbox"/> <input type="checkbox"/> Cigarette, pipe, or cigar smoking | <input type="checkbox"/> <input type="checkbox"/> Orthodontic treatment     |
| <input type="checkbox"/> <input type="checkbox"/> Clicking or popping jaw           | <input type="checkbox"/> <input type="checkbox"/> Pain around ear           |
| <input type="checkbox"/> <input type="checkbox"/> Dry mouth                         | <input type="checkbox"/> <input type="checkbox"/> Peridental treatment      |
| <input type="checkbox"/> <input type="checkbox"/> Fingernail biting                 | <input type="checkbox"/> <input type="checkbox"/> Sensitivity to cold       |
| <input type="checkbox"/> <input type="checkbox"/> Food collection between the teeth | <input type="checkbox"/> <input type="checkbox"/> Sensitivity to heat       |
| <input type="checkbox"/> <input type="checkbox"/> Foreign objects                   | <input type="checkbox"/> <input type="checkbox"/> Sensitivity to sweets     |
| <input type="checkbox"/> <input type="checkbox"/> Grinding teeth                    | <input type="checkbox"/> <input type="checkbox"/> Sensitivity when biting   |
| <input type="checkbox"/> <input type="checkbox"/> Gums swollen or tender            | <input type="checkbox"/> <input type="checkbox"/> Sores or growths in mouth |

How often do you floss? \_\_\_\_\_

How often do you brush? \_\_\_\_\_

Do you like your smile? ☐ ☐

## 8 HEALTH HISTORY

Physician: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_

Date of last visit: \_\_\_\_\_

Are you currently under the care of a physician? ☐ ☐

If yes, please explain: \_\_\_\_\_

Does your physician require pre-medication prior to dental treatment? ☐ ☐

Have you had any serious illness, operations, or hospitalizations? ☐ ☐

Please circle if you have the following:

- |  |   |
|--|---|
| <input type="checkbox"/> <input type="checkbox"/> AIDS/HIV   | <input type="checkbox"/> <input type="checkbox"/> Jaundice              |
| <input type="checkbox"/> <input type="checkbox"/> Anemia   | <input type="checkbox"/> <input type="checkbox"/> Jaw pain              |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis, Rheumatism                            | <input type="checkbox"/> <input type="checkbox"/> Kidney disease        |
| <input type="checkbox"/> <input type="checkbox"/> Artificial heart valves                          | <input type="checkbox"/> <input type="checkbox"/> Liver disease         |
| <input type="checkbox"/> <input type="checkbox"/> Artificial joints                                | <input type="checkbox"/> <input type="checkbox"/> Low blood pressure    |
| <input type="checkbox"/> <input type="checkbox"/> Asthma   | <input type="checkbox"/> <input type="checkbox"/> Mitral valve prolapse |
| <input type="checkbox"/> <input type="checkbox"/> Back problems                                    | <input type="checkbox"/> <input type="checkbox"/> Multiple Sclerosis    |
| <input type="checkbox"/> <input type="checkbox"/> Bleeding abnormally, with extractions or surgery | <input type="checkbox"/> <input type="checkbox"/> Nervous problems      |
|  | <input type="checkbox"/> <input type="checkbox"/> Pacemaker             |

- |   |  |
|---|--|
| <input type="checkbox"/> <input type="checkbox"/> Blood disease               | <input type="checkbox"/> <input type="checkbox"/> Immune deficiency            |
| <input type="checkbox"/> <input type="checkbox"/> Cancer                      | <input type="checkbox"/> <input type="checkbox"/> Psychiatric care             |
| <input type="checkbox"/> <input type="checkbox"/> Chemical dependency         | <input type="checkbox"/> <input type="checkbox"/> Organ transplant             |
| <input type="checkbox"/> <input type="checkbox"/> Chemotherapy                | <input type="checkbox"/> <input type="checkbox"/> Osteoporosis                 |
| <input type="checkbox"/> <input type="checkbox"/> Circulatory problems        | <input type="checkbox"/> <input type="checkbox"/> Osteopenia                   |
| <input type="checkbox"/> <input type="checkbox"/> Congenital heart disorder   | <input type="checkbox"/> <input type="checkbox"/> Radiation treatment          |
| <input type="checkbox"/> <input type="checkbox"/> Contact lenses              | <input type="checkbox"/> <input type="checkbox"/> Respiratory disease          |
| <input type="checkbox"/> <input type="checkbox"/> Cortisone treatments        | <input type="checkbox"/> <input type="checkbox"/> Rheumatic fever              |
| <input type="checkbox"/> <input type="checkbox"/> Cough, persistent or bloody | <input type="checkbox"/> <input type="checkbox"/> Scarlet fever                |
| <input type="checkbox"/> <input type="checkbox"/> Dementia/Alzheimer's        | <input type="checkbox"/> <input type="checkbox"/> Shortness of breath          |
| <input type="checkbox"/> <input type="checkbox"/> Developmental Disabilities  | <input type="checkbox"/> <input type="checkbox"/> Sinus trouble                |
| <input type="checkbox"/> <input type="checkbox"/> Diabetes                    | <input type="checkbox"/> <input type="checkbox"/> Sickle cell anemia           |
| <input type="checkbox"/> <input type="checkbox"/> Emphysema                   | <input type="checkbox"/> <input type="checkbox"/> Skin rash                    |
| <input type="checkbox"/> <input type="checkbox"/> Epilepsy                    | <input type="checkbox"/> <input type="checkbox"/> Special diet                 |
| <input type="checkbox"/> <input type="checkbox"/> Fainting or dizziness       | <input type="checkbox"/> <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> <input type="checkbox"/> Glaucoma                    | <input type="checkbox"/> <input type="checkbox"/> Swollen feet/ankles          |
| <input type="checkbox"/> <input type="checkbox"/> G.E. Reflux/ Heartburn      | <input type="checkbox"/> <input type="checkbox"/> Swollen neck glands          |
| <input type="checkbox"/> <input type="checkbox"/> Headaches                   | <input type="checkbox"/> <input type="checkbox"/> Thyroid problems             |
| <input type="checkbox"/> <input type="checkbox"/> Heart murmur                | <input type="checkbox"/> <input type="checkbox"/> Tonsillitis                  |
| <input type="checkbox"/> <input type="checkbox"/> Heart problems              | <input type="checkbox"/> <input type="checkbox"/> Tuberculosis                 |
| <input type="checkbox"/> <input type="checkbox"/> Hepatitis type              | <input type="checkbox"/> <input type="checkbox"/> Tumor or growth on head/neck |
| <input type="checkbox"/> <input type="checkbox"/> Herpes                      | <input type="checkbox"/> <input type="checkbox"/> Ulcers                       |
| <input type="checkbox"/> <input type="checkbox"/> High blood pressure         | <input type="checkbox"/> <input type="checkbox"/> Venereal disease             |
|   | <input type="checkbox"/> <input type="checkbox"/> Weight loss, unexplained     |

### Women:

Are you pregnant? ☐ ☐

Due date: \_\_\_\_\_

Taking birth control pills? ☐ ☐

Are you nursing? ☐ ☐

### Social Information:

Do you use tobacco? ☐ ☐

Quantity \_\_\_\_\_ Per Day \_\_\_\_\_ Per Week

## 9 MEDICATIONS

List any medications that you are taking (prescriptions, over the counter or herbal):

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Pharmacy Name: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_

Circle if you are allergic to the following:

- |  |   |
|--|---|
| <input type="checkbox"/> <input type="checkbox"/> Aspirin                      | <input type="checkbox"/> <input type="checkbox"/> Dental Anesthetic |
| <input type="checkbox"/> <input type="checkbox"/> Barbituates (Sleeping pills) | <input type="checkbox"/> <input type="checkbox"/> Penicillin        |
| <input type="checkbox"/> <input type="checkbox"/> Codeine                      | <input type="checkbox"/> <input type="checkbox"/> Sulfa             |
| <input type="checkbox"/> <input type="checkbox"/> Iodine                       | <input type="checkbox"/> <input type="checkbox"/> Other             |
| <input type="checkbox"/> <input type="checkbox"/> Latex                        | _____   |

## AUTHORIZATION AND RELEASE

I hereby certify that I have read the foregoing and filled out this questionnaire completely. I have advised you of all medical problems of which I am aware of.

We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.

Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.

I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.

I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

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Responsible Party Signature

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Relationship

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Date